



City of Cincinnati Retirement System Investment Committee Meeting

Agenda

May 2, 2024 / 12:00 P.M.
City Hall, Council Chambers and via Zoom

Members

Bill Moller, Chair
Tom Gamel, Vice Chair
Kathy Rahtz
Mark Menkhaus, Jr.
Monica Morton
John Juech
Tom West
Seth Walsh
Aliya Riddle

Staff

Jon Salstrom

Marquette

Brett Christenson

Call to Order

Public Comment

Approval of Minutes

📅 February 1, 2024

Old Business

- 📅 Update on Asset Allocation
 - Fixed Income Funding
 - Private Credit Contracts
 - Anticipated Private Equity Capital Calls '24

New Business

- 📅 Quarterly Investment Report
- 📅 Current Market Environment Report
- 📅 Funston Investment Committee Recommendations
 - (3.1) Develop Statement of Investment Beliefs
 - (3.4) Develop timeline for Asset Allocation Review
 - (3.5) Develop Rebalancing Policy
 - (3.2) Develop Liquidity Policy
 - (3.3) Develop separate IPS for 115 Trust
 - (3.6) Develop Executive Summary for Quarterly Investment Reports

Adjournment

Next Meeting: Thursday, August 1, 2024, 12:00 P.M. City Hall Council Chambers and via Zoom